Town of Brookfield, Connecticut

Application for Certificate of
Affordable Housing Completion
April 21, 2021



Submitted by,
Steve Dunn, First Selectman

Town of Brookfield

100 Pocono Road, Brookfield, CT 06804

203-775-7301

Copy 1 of 5

Town Clerk, Town of Brookfield, CT



TOWN OF BROOKFIELD

BROOKFIELD, CT 06804

March 17, 2021

Commissioner Seila Mosquera-Bruno Connecticut Department of Housing 505 Hudson Street Hartford, CT 06106-7106

RE: Application for Certificate of Affordable Housing Completion/Moratorium Town of Brookfield, Connecticut for 2021

Dear Commissioner Mosquera-Bruno:

The town of Brookfield respectfully submits an application for Certificate of Affordable Housing Completion pursuant to procedures outlined in Connecticut General Statutes §8-30g, and in the Regulations of State Agencies, §8-30g-6.

The Town has documented and restricted a total of 2% of the 6,562 dwelling units listed in the 2010 Census.

The Certificate of Affordable Housing Completion requires proof of "housing unit-equivalent points" of no less than 2% of 6,562 (total housing units in the Town), or 131.24 points. This Application for State Certificate of Affordable Housing Completion documents 45 affordable housing units for a total of and 40.25 reserved HUE points from the 2017 moratorium meeting the qualifications defined in §8-30g-6 of the Regulations.

Housing Unit Equivalent points for the affordable units in the set-aside developments have been certified and documented for a total of 131.24 HUE points.

Housing Unit Equivalent points for the assisted housing units have been certified and documented for a total of 131.24 HUE points.

The combined total of documented set-aside HUE points for Brookfield is therefore claimed for this restricted housing.



TOWN OF BROOKFIELD

BROOKFIELD, CT 06804

It is important to note that the Brookfield Planning Commission and Brookfield Zoning Commission have approved five additional §8-30g developments that have not yet been constructed with 46 additional affordable units. Two of the five developments should be completed in years 2021 and 2022, and additional units in the other developments may be constructed within the 4-year moratorium period.

The Brookfield Housing Authority continues to search for opportunities to add affordable homes at rates that meet or exceed the income and time restrictions in §8-30g, and their efforts would not be affected by the moratorium.

Documentation in this application has been compiled and certified by Alice Dew, Land Use Director.

Documents and calculations have been reviewed and further certified by Attorney Patricia C. Sullivan of Cohen & Wolf, P.C., Counsel for the Town of Brookfield. Alice Dew and Patricia Sullivan are available to answer any of your questions or provide additional information. Please feel free to contact them at the phone numbers and/or email addresses listed below:

Alice W. Dew Brookfield Land Use Director adew@brookfieldct.gov

Patricia C. Sullivan (203) 337-4124 psullivan@cohenandwolf.com

Thank you in advance for your consideration and review of this application. We look forward to any questions and comments you may have.

Sincerely,

Steve Dunn,

First Selectman.

Town of Brookfield



PATRICIA C. SULLIVAN

Please Reply To Bridgeport Writer's Direct Dial: (203) 337-4124 E-Mail: psullivan@cohenandwolf.com

March 30, 2021

Commissioner Seila Mosquera-Bruno Connecticut Department of Housing 505 Hudson Street Hartford, CT 06106-7106

> RE: Application for Certificate of Affordable Housing Completion/Moratorium – <u>Town of Brookfield, Connecticut</u>

Dear Commissioner Mosquera-Bruno:

This letter will constitute the certification required by Section 8-30g-6(c)(2) of the Regulations of Connecticut State Agencies regarding the accompanying Application for State Certificate of Affordable Housing Completion which is being submitted by the Town of Brookfield (the "Town").

In my opinion, the Application complies with the provisions of Section 8-30g of the Connecticut General Statutes and with Section 8-30g-6 of the Regulations of Connecticut State Agencies in effect on the day that the Application is being submitted with the following qualifications:

Brookfield Village 800 Federal Road and 7 Station Road:

This 48 unit fully constructed tenant occupied development, for occupancy by Qualified Persons, funded by the Connecticut Housing Finance Authority offers rental units with varying percentages of the area median income levels at 800 Federal Road and 7 Station Road. In building 1, there are 13 units at 60% or less of AMI which qualify for 2 points per units for a total of **26 points**; 5 units at 120% which qualify for .25 per unit for a total of **1.25 points**. Building 4 has 3 units at 25% which qualify for 2.5 points for **7.5 points**;27 units at 60% or less which qualify for 2 points per unit for a total of **54 points**. This development provides **88.75 HUE points** claimed for the 8-30g set-aside development.

1115 Broad Street P.O. Box 1821 Bridgeport, CT 06601-1821 Tel: (203) 368-0211

Fax: (203) 394-9901

158 Deer Hill Avenue Danbury, CT 06810 Tel: (203) 792-2771 Fax: (203) 791-8149 320 Post Road West Westport, CT 06880 Tel: (203) 222-1034 Fax: (203) 227-13373

Carlin's Way 1 and 3 Carlin's Way:

An affordable housing development with 5 homes, 2 of which are affordable at 80 percent of the area median income levels. The affordable units are entitled to 1.5 points per unit for 3.0 HUE points. The market rate units are entitled to .25 HUE points each for an additional .75 HUE points for a total of 3.75 HUE points.

Towne Brooke Commons:

This development helped the Town of Brookfield qualify for its 2017 Moratorium. At that time Brookfield claimed 23.25 HUE points and reserved 40.25 HUE points for future applications for Certificates of Affordable Housing Completion that may be filed. It is claiming the reserved units for this Application.

Following is a description of the development as filed with the 2017 Application.

- (a) The site plan application for this 102-unit set-aside development was filed with the Brookfield Zoning Commission on September 29, 2000 and is therefore subject to Connecticut Public Act 99-261 (the "Act"). The Act required that 25% of the units in this development be restricted as affordable housing units for a period of 30 years. The Act also provides that 10% of the units (11 units) must be rented to persons and families whose income is less than or equal to 60% of the area median income or the State median income, whichever is less, and the remainder of the affordable units (15) must be rented to persons and families whose income is less than or equal to 80% of the area median income or the State median income, whichever is less.
- (b) The property on which the development was constructed (the "Property") has been conveyed by deeds that do not contain specific affordable housing covenants or restrictions. Rather, the deeds provide that the Property is subject to the Site Plan Modification Approval issued by the Town of Brookfield and recorded in Volume 528 at Page 271 of the Brookfield Land Records. The Site Plan Modification Approval recognizes that the development is an affordable housing development under Section 8-30g of the Connecticut General Statutes, and Mr. Santoro has informed the undersigned that the Department of Economic and Community Development counts the units in Towne Brooke Commons on its Affordable Appeals list.
- (c) It should be noted that the Town has not utilized all of this development's eligible HUE points, and that the Town reserves 40.25 points for future applications for Certificates of Affordable Housing Completion that may be filed. The Town has claimed 23.25 HUE points for the purposed of this application.

March 30, 2021 Page 3

Based on the 2010 Census, there is a total of 6,562 total housing units in Brookfield. The Certificate of Affordable Housing Completion requires proof of "housing unit-equivalent points of no less than 2%", The Town of Brookfield has a total of HUE points of 132.75 where 131.25 HUE points would be required. Should you have any questions concerning the matters set forth in this letter please do not hesitate to contact the undersigned.

Sincerely,

Patricia C. Sullivan

Patricia C. Sullivan

PCS/rpr

cc: Town of Brookfield



TOWN OF BROOKFIELD

BROOKFIELD, CT 06804

CERTIFICATION OF NO DEDUCTIONS

I, Alice Dew, Land Use Director for the Town of Brookfield, Connecticut, hereby depose and say, to the best of my knowledge and belief, and as support by the extensive research and gathering of documentation for this Application for State certificate of Affordable Housing Completion, that there has been no action by the municipality, or any Town Agency, to disqualify any unit claimed as providing housing unit-equivalent points claimed, as of the date of the submission of this application.

Alice W. Dew, Land Use Director

Subscribed and sworn to before me at Brookfield, Connecticut this ______ day of March_2021.

ecen Notary Public

> NOREEN C. URBANSKI Motary Public, State of Connecticut My Commission Expires May 31, 2024

<u>Application for Certificate of Affordable Housing Completion</u>
TOWN OF BROOKFIELD, CONNECTICUT

Narrative: Projects Qualifying for Housing Unit-Equivalency Points

SET-ASIDE DEVELOPMENTS (8-30g)

The Town's Application for Certificate of Affordable Housing Completion includes documentation for a separate set-aside development, approved by the Zoning Commission under the town's Incentive Housing Zone.

Brookfield Village has a total of 48 units, all fully constructed with tenants living in this development which are funded by CHFA, offering rental units with varying percentages of the area medium income levels at 800 Federal Road and 7 Station Road.

In Building 1, there are 13 units at 60% or less of AMI for 2 points for a total of **26 points**; 5 units at 120% for .25 for **1.25 points**

Building 4 has 3 units at 25% for 2.5 points for **7.5 points**; 27 units at 60% or less for 2 points for **54 points**.

This development provides a total of **88.75 HUE points** claimed for the 8-30g set-aside development.

Carlin's Way is an affordable housing development with 5 homes, 2 of which are affordable. This allows for 2 homes at 80% (1.5 points) for a total of **3.0 points** with 3 homes at market rate for.**75** per unit for a total of **3.75 points**.

The Town of Brookfield has HUE points reserved from the 2017 moratorium for a total of **40.25 points**.

Total HUE points: 132.75



TOWN OF BROOKFIELD

BROOKFIELD, CT 06804

Brookfield Application for State Certificate of Affordable Housing 2021 Moratorium HUE Points

Brookfield Village:

Building 1: 13 units @60% or less x 2points = 26

5 units @ market rate x .25 = 1.25 points

Building 4: 3 units @ 25% for 2.5 points = 7.5 points

27 units @ 60% x 2 points = 54 points

Total points for 48 units (CHFA) = 88.75 Points

Carlin's Way: 5 homes with 2 affordable

3 homes at Market Rate x .25 points = .75 Points

2 homes at 80% (1.5 points) = 3.00 Points

HUE reserved from 2017 moratorium:

40.25 Points

Total:

132.75 Points

Based on 2010 Census, there is a total of 6,562 total housing units in Brookfield. The Certificate of Affordable Housing Completion requires proof of "housing unit-equivalent points of no less than 2%", which would leave us with **131.25 HUE** points needed.



TOWN OF BROOKFIELD

BROOKFIELD, CT 06804

<u>CERTIFICATION OF CERTIFICATES OF OCCUPANCY</u> Brookfield Application for State Certificate of Affordable Housing Completion

I hereby certify that valid Certificates of Occupancy have been issued and are currently in effect for the following affordable housing units in 8-30g "set-aside" developments within the Town of Brookfield, as per the dates indicated and as shown on the attached Summary table:

Development	CO Issued	Total Units
Brookfield Village Brookfield, CT		
2 buildings consisting of24 units in each structure.(43 affordable units with 5 market rate)	Issued Issued	43 Affordable Units
Carlin's Way 5 Homes with 2 Affordable units	Issued	2 Affordable Units
State of Connecticut Count of Fairfield	Demy Par	pana, Building Official
Personally appeared Demy Parpar acknowledged the same to be his/her free	nact and deed before r	
March 17, 2021	Notary Pu	
Date		NOREEN C. URBANSKI Notary Public, State of Connecticut My Commission Expires May 31, 2024

CERTIFICATE OF OCCUPANCY TOWN OF BROOKFIELD

Address:

800 FEDERAL RD

Property ID: 00706000

Owner:

Brookfield Village LLC

CO Date: 03/27/2018

Applicant:

Montagno Construction

Permit #:

B-16-129

(A) USE GROUP:

Mixed Use: B/M/R2

(D) AUTOMATIC SPRINKLER SYSTEM INSTALLED?
[X]Yes []No REQUIRED? [X]Yes []No

(B) TYPE OF CONSTRUCTION 5B

(C) EDITION OF CODE ON WHICH THE PERMIT WAS ISSUED: 2005 SBC with 2009, 2011, and 2013 Amendments

DESCRIPTION OF WORK

New 26,448 Square Foot Commercial Building with Apartments Above. Building #1

This Is To Certify That The Work Done Under Permit # B-16-129 Conforms To The Provisions Of The Connecticut Basic Building Code And All Other Laws And Ordinances Of The State Of Connecticut And The Town Of Brookfield.

It Is Specifically Understood That This Certificate Becomes Null And Void When Secured Through Fraud Or Latent Violation Not Ascertainable At The Time Of Inspections Or When Changes In Use, Construction Or Building Service Equipment That Is Controlled By The Connecticut Building Code, Fire Code Or Other Location Regulations Are Made Without Department Approval.

William Babyak

Assistant Building Official

CCOPY

CERTIFICATE OF OCCUPANCY TOWN OF BROOKFIELD

Address: Owner:

7 STATION ROAD

BROOKFIELD VILLAGE LLC

Applicant: Montagno Construction Inc.

Property ID:

00704000

CO Date: 12/22/2017 Permit#: B-16-130

(A) USE GROUP: Mixed Use: B/M/R2

(B) TYPE OF CONSTRUCTION 5B

(C) EDITION OF CODE ON WHICH THE PERMIT WAS ISSUED: 2016 SBC

DESIGN OCCUPANT LOAD: 383

(D) AUTOMATIC SPRINKLER SYSTEM INSTALLED?

[X] Yes [] No REQUIRED? [X] Yes [] No

- Hazard Classification/Storage Configuration (including Aisle widths for which sprinkler system is designed): LIGHT DUTY
- 2. Automatic Sprinkler/Standpipe System demand at the base of the riser; 1,500gpm @ 160psi

DESCRIPTION OF WORK

New 33,285sqft Commercial Building with Apartments Above. Brookfield Village Bldg. #4
Permit # B-17-445 for Unfinished Work Opened.

This Is To Certify That The Work Done Under Permit # **B-16-130** Conforms To The Provisions Of The Connecticut Basic Building Code And All Other Laws And Ordinances Of The State Of Connecticut And The Town Of Brookfield.

It Is Specifically Understood That This Certificate Becomes Null And Void When Secured Through Fraud Or Latent Violation Not Ascertainable At The Time Of Inspections Or When Changes In Use, Construction Or Building Service Equipment That Is Controlled By The Connecticut Building Code, Fire Code Or Other Location Regulations Are Made Without Department Approval.

William Babyak

Assistant Building Official



Alice Dew

From: Allan Rothman <arothman@unicorncontracting.com>

Sent: Monday, March 15, 2021 4:06 PM

To: Alice Dew

Subject: Fwd: Buildings 1 & 4 in Brookfield Village

Please see below from the management company.

Sent from Allan Rothman's iPhone

Begin forwarded message:

From: Alison Shears < A Shears @demarcomc.com>

Date: March 15, 2021 at 4:03:39 PM EDT

To: Allan Rothman <arothman@unicorncontracting.com>
Subject: Re: Buildings 1 & 4 in Brookfield Village

Hi,

Count is wrong on few. I remember Sherrie advising upon initial lease up that the AMI designations were changed from number of 60% tiers and 50% tiers.

Counts are as follows:

BLDG 4:

3 one br 25%

4 one br 50%

12 one br 60%

2 two br 50%

9 two br 60\$

BLDG 1:

6 one br 50%

6 one br 60%

1 two br 60%

5 two br market rent (120%)

Thanks,

Alison Shears, TCS
Property Manager
DeMarco Management Corporation
Brookfield Village
7 Station Road/800 Federal Road
Brookfield, CT 06804

Office: (475) 289-2288 Fax: (475) 289-2289



TOWN OF BROOKFIELD

BROOKFIELD, CT 06804

November 21, 2014

Michael A. Galante Frederick P. Clark Assoc., Inc.

41 Ruane Street Fairfield, CT 06824

Re: Brookfield Village 800, 802 and 806 Federal Rd. and 7 Station Road

The following is an approved Mixed-use development on the subject properties:

Parking Snaces	4.1	4 7	- 24 -	34	1	48	157
Commercial S.F.		7 778	2,013	5.675	2000	2,397	21,047
Residential S.F.	19,883	17.206	0000	17,206	1001	31,725	86,020
Total S.F.	27,183	22.881		22,881	24 100	74,122	Totals: 107,067
	Building 1	Building 2	7-11	ज्याचाम् ३	Rnilding		Total

		I Bedroom Units	2 Bedroom Units	Total Unite	
Building 1		12	9	1.8	
Building 2		12	2	7.	
Building 3		12	100	1.4	
Building 1		000	7	14	
Dumanig 4		70	10	30	
	Lotals:	26 ~ (90	76	

Confirmed and Approved by:

Afice W. Dew, Zoning Enforcement Officer Town of Brookfield, 100 Pocono Road, Brookfield, CT 06804

Date: 11

WARRANTY DEED - 1 CARLINS WAY, BROOKFIELD, CONNECTICUT 06804

To all People to whom these Presents shall come, Greeting: KNOW YE, THAT Wilpak L.L.C., a corporation existing under the laws of the State of Connecticut for the consideration of TWO HUNDRED FORTY-TWO THOUSAND DOLLARS AND full satisfaction of received to his Dean E. Esposito does give, grant, bargain, sell and confirm unto the said Dean E. Esposito To Have and to Hold the above granted and bargained premises, with the appurtenances thereof, unto him the said grantee his heirs, successors, and assigns forever, to him and their own proper use and behoof. And also, it the said grantor , its heirs, executors, administrators, and successors, covenant with heirs, successors, and assigns, that at and until the ensealing of well seised of the premises, as a good indefeasible estate in Fee does for itself the said grantee, his these presents, it is Simple; and has good right to bargain and sell the same in manner and form as is above written and that the same is free from all encumbrances whatsoever, except as hereinbefore mentioned. Furthermore, it the said grantor does by these presents binditself and heirs forever to Warrant and Defend the above granted and bargained premises to And Furthermore, it the said grantee his heirs, successors, and assigns, against all claims and demands whatsoever, except as hereinbefore mentioned. IN WITNESS WHEREOF, Wilpak L.L.C., a corporation existing under the laws of the State of Connecticut has hereunto set its hand this 2nd day of July , Signed and Delivered in the presence of (Type or Print name below each signature.) WITNESS: GRANTOR: Wilpak L.L.C.

Stephen R. Payuk, It's Member Witness (Corporate Seal) STATE OF Connecticut

Personally Appeared Stephen R. Payuk , as aforesaid, Signer of the foregoing Instrument, and acknowledged the same to be his free act and deed as such It's Member and the free act and deed of said corporation/partnership,

before me. Conveyance Tax Received

COUNTY OF Fairfield

Grantees' Mailing Address: 40 Moody Lane, Danbury, CT 06810 Printed Name: Erik Kukk Commissioner of Superior Courtd
My commission exponveyance Tax Received

WARRANTY DEED - 1 CARLINS WAY, BROOKFIELD, CONNECTICUT 06804

To all People to whom these Presents shall come, Greeting:

KNOW YE, THAT Wilpak L.L.C., a corporation existing under the laws of the State of Connecticut for the consideration of TWO HUNDRED FORTY-TWO THOUSAND DOLLARS AND - - - - - - - - NO/100 received to his full satisfaction of Dean E. Esposito does give, grant, bargain, sell and confirm unto the said Dean E. Esposito To Have and to Hold the above granted and bargained premises, with the appurtenances heirs, successors, and assigns forever, to thereof, unto him the said grantee his him and their own proper use and behoof. And also, it the said grantor does for itself, its heirs, executors, administrators, and successors, covenant with the said grantee, his heirs, successors, and assigns, that at and until the ensealing of well seised of the premises, as a good indefeasible estate in Fee these presents, it is Simple; and has good right to bargain and sell the same in manner and form as is above written and that the same is free from all encumbrances whatsoever, except as hereinbefore mentioned. And Furthermore, 1t the said grantor does by these presents binditself heirs forever to Warrant and Defend the above granted and bargained premises to the said grantee his heirs, successors, and assigns, against all claims and demands whatsoever, except as hereinbefore mentioned. IN WITNESS WHEREOF, Wilpak L.L.C., a corporation existing under the laws of the State of Connecticut has hereunto set its hand this 2nd day of July, Signed and Delivered in the presence of (Type or Print name below each signature.) (Seal) (Corporate Seal) STATE OF Connecticut COUNTY OF Fairfield Personally Appeared Stephen R. Payuk , as aforesaid, Signer of the foregoing Instrument, and acknowledged the same to be his free act and deed as such It's Member and the free act and deed of said corporation/partnership, before me. Conveyance Tax Received TOWN CLERK OF BROOKFIELD Printed Name: Erik Kukk Commissioner of Superior Conved My commission exponveyance lax Received

Grantees' Mailing Address:
40 Moody Lane, Danbury, CT 06810

600 Quan M. oscke

Book: 587 Page: 263 2 of 3

VOLO 587 PAGE O 264

SCHEDULE A (Legal Description)

All that certain piece or parcel of land located in the Town of Brookfield, County of Fairfield and State of Connecticut, shown as "Lot 5 30,270 ± s.f. 0.70 ± Ac." on a certain map entitled "TOWN OF BROOKFIELD FAIRFIELD COUNTY, CONN. FINAL SUBDIVISION MAP Name Of Subdivision: 'CARLINS HILL' AFFORDABLE HOUSING RESUBDIVISION OF LOT 5 THE KNAPP SUBDIVISION" which map dated 11-13-06 is Certified "Substantially Correct" by Richard A. Bunnell, R.L.S., CT Lic. # 15562 and is filed in the Town Clerk's Office in the Town of Brookfield as Map #1214.

Said premises are subject to the following:

- 1. Taxes hereinafter due to the Brookfield Tax Collector.
- 2. Notes, Easements and Building Setback Lines as shown on Map No. 26-20 and Map No. 1214 on file in the Brookfield Town Clerk's Office.
- Any and all provisions of any ordinance, municipal regulations, public or private law, including but not limited to the planning and zoning regulations of the Town of Brookfield.
- Electric Distribution Easement to The Connecticut Light and Power Company dated December 7, 2007 and to be recorded in the Land Records of the Town of Brookfield.
- 5. Declaration and Maintenance Agreement dated April 30, 2008 and recorded in the Land Records of the Town of Brookfield in Volume 585 at Page 851.

The property conveyed hereby is an "affordable housing unit" as defined in C.G.S. § 8-30g. Said property is subject to the following restrictions (the "Restrictions"):

A. This dwelling unit is an affordable housing dwelling unit within a set aside development as defined in section 8-30g of the Connecticut General Statutes and in accordance with the applicable regulations for state agencies that were in effect on the date of the original application for initial local approval on July 24, 2007, and is therefore subject to a limitation, at the date of purchase, on the maximum annual income of the household that may purchase the unit, and is subject to a limitation on the maximum sale or resale price, these limitations shall be strictly enforced, and may be enforced by the person identified in the affordability plan as responsible for the administration of these limitations or the zoning enforcement authority of Brookfield.

Book: 587 Page: 263 3 of 3

VOLD 587 PAGE 0265

B. For the duration of this covenant or restriction, this dwelling unit may be sold only to persons and families whose annual income does not exceed 60% percent of 'median income' as defined in subsection 8-30g-1(10) of the Regulations of Connecticut State Agencies, applicable to this unit as specified in an affordability plan as on file with the Town of Brookfield. In addition, this unit may be sold or resold only at a price equal to or less than the price determined using the formula stated in section 8-30g-8(a), or the formula stated in section 8-30g-8(b) as applicable, of the Regulations of Connecticut State Agencies.

- C. In the event said owner desires to make said property available for sale, said owner shall follow the procedures of Section XIV of the Affordability Plan.
- D. Said owner shall occupy said property as said owner's principal residence and shall not lease said property.
- E. Said owner shall maintain said property. Said owner shall not destroy, damage or impair said property, to deteriorate, or commit waste on said property. When said property is offered for resale, the Administrator shall cause said property to be inspected.
- F. The Restrictions shall run with the land for a period of forty (40) years from the date of initial conveyance of said property by Wilpak, L.L.C. or its successor(s) or assign(s) to an eligible family or household. After the expiration of said forty (40) year period, the Restrictions shall be of no further force and effect. Notwithstanding the foregoing, the right of first offer in Paragraph F above shall remain in effect and shall apply to the first conveyance of said property following the expiration of said forty (40) year period.
- G. This development was approved by the agencies of the Town based in part on the condition that a defined percentage of the homes in the subdivision would be preserved as affordable housing units. The Restrictions are required by law to be strictly enforced.
- H. A violation of the Restrictions shall not result in a forfeiture of title, but the Brookfield Planning and Zoning Commissions shall otherwise retain all enforcement powers granted by the General Statutes, including § 8-12, which powers include, but are not limited to, the authority, at any reasonable time, to inspect said property and to examine the books and records of the Administrator to determine compliance of said property with the affordable housing regulations.

Received for Record

at 8 h 47 m A Mand recorded by

Com M. Acche

UBROOKFIELD TOWN CLERK

State Use: 101 Print Date: 10/27/2020 10:21 Value	Code Assessed 1-3 1-4	Total: 147,570 Data Collector or Assessor UMMARY	108,120	101,870	210,820 C	210,820	USTOKY Purpose/Result 00 Measured & Listed 04 Sat Call Back 01 Measured 56 Permit - Property Visited	the state of the s	Torsi Land Value: 101.870
Of 1	210,820	147.570 Total: 147.570 Total: 147.57 This signature acknowledges a visit by a Data Collector or Assessor APPRAISED VALUE SUMMARY	Appraised Bldg. Value (Card) Appraised XF (B) Value (Bldg) Appraised OB (L) Value (Blde)	Appraised Land Value (Bidg) Special Land Value	Total Appraised Parcel Value Valuation Method: Adjustment:	Net Total Appraised Parcel Value	Type IS ID CA Type IS ID CA 01	Special Pricing Fact 8	
Sec #: 1 of 1 Card Sec #: 1 of 1 Card	Total PREVIOUS PREVIOUS P. Code Assessed Value Yr. Code T. T.,310,2018 P. T.,5680,2018 T. S.680,2018 T. T. T. T. T. T. T. T	Total:	Appraised Bld Appraised XF Appraised XF Annraised OB		Total Appraised Pa Valuation Method: Adjustment:	Net Total App	Comments	ITON Notes-Adj NO RESTRICTIONS	
LOCATION R R R R R	Ctar 1D# 1D# 1	OTHER ASSESSMENTS ion Number Amount	Transa				% Comp. Date Comp. 100 06/06/2008 100 10/01/2007	AND LINE VALUATION SECTION i Acre C ST actor SA; 3429 5 1.0000 0.85 0.00 RE	
### ##################################	Address C Address C Address C ASSOC P 67(07/2008 06/30/2008 10/10/2007	Code Descript	ЭКНООВ	Street Index Name NOTES			BUILDING PERMIT RECORD Amount Insp. Date 143,600 10/17/2007 0 10/01/2007	LANI	
Accour	TCM #2 Historic Zone GIS ID: B04023	ONS Am	Total:	NBHD Name	7,850 3*** TIVE DEED		Fype Description NC New Construct OT Other FD Foundation	Zone D Front Depth.	
Property Location: 1 CARLINS WAY Vision ID: 102682 CURRENT OWNER ESPOSITO DEAN E 1 CARLINS WAY BROOKFIELD, CT 06804 Additional Owners:	TC His His His RECORD OF OWNERSHIP ESPOSITO DEAN E WILPAK LLC WILPAK LLC	FAND A ASSOCIATES OF BY		NBHD/SUB 13/A	FIRE TANK EASEMENT 585/850 ***AFFORDABLE HOUSING*** DEED 586/158 IS A CORRECTIVE DEED 8/10 ADD SHD	wов 11/10 IA	Permit ID Issue Date 200700878 200800429 200700787 09/26/2007	B Use Use # Code Description 1 101 Single Family	

3 Carlin's Way

Y0L0578 PAGE0798

000192

WARRANTY DEED

To all People to whom these Presents shall come, Greeting:

KNOW YE, THAT Wilpak,L.L.C., a corporation existing under the laws of the State of Connecticut for the consideration of ONE HUNDRED SIXTY-THREE THOUSAND DOLLARS AND - - - - - - NO/100 received to her full satisfaction of Lindsay A. Hausmann

does give, grant, bargain, sell and confirm unto the said Lindsay A. Hausmann

SEE ATTACHED SCHEDULE A

Conveyance Tax Received Conveyance Tax Received
John M. Socke 815.00 Jan M. Socke 401.50 TOWN CLERK OF BROOKFIELD TOWN CLERK OF BROOKFIELD
TOWN CLERK OF BROOKFIELD TOWN CLERK OF BROOKFIELD
To Have and to Hold the above granted and bargained premises, with the appurtenances thereof, unto her the said grantee her heirs, successors, and assigns forever, to her and their own proper use and behoof. And also, it the said granter the said granter the said granter, and successors, covenant with the said grantee, her heirs, successors, and assigns, that at and until the ensealing of these presents, it is well seised of the premises, as a good indefeasible estate in Fee Simple: and has good right to bargain and sell the same in manner and form as is above written and that the same is free from all encumbrances whatsoever, except as hereinbefore mentioned.
And Furthermore, it the said granter does by these presents binditself and its heirs forever to Warrant and Defend the above granted and bargained premises to her the said grantee her heirs, successors, and assigns, against all claims and demands whatsoever, except as hereinbefore mentioned.
IN WITNESS WHEREOF, Wilpak, L.L.C., a corporation existing under the laws of the State of Connecticut has hereunto set its hand this 13th day of December , 2007.
Signed and Delivered in the presence of (Type or Print name below each signature.)
WITNESS: GRANTOR: Wilpart L. L. C.
En L By: / Kleffeld / Gyall (Scal)
Witness Erik Kokic Stephen R. Fayuk, It's Member
Witness PAULA KUKK (Corporate Seal)
STATE OF Connecticut
COUNTY OF Fairfield ss. December 13th, 2007
Personally Appeared Stephen R. Payuk , as aforesaid, Signer of the foregoing instrument, and acknowledged the same to be his free act and deed as such in the free act and deed of said corporation/pattnership,
before me. Erik Kukk
Commissioner of Superior Court Grantees' Mailing Address:
53 Hopbrook Road, Brookfield, CT 06804

YOL 0578 PARE 0799

SCHEDULE A (Legal Description)

All that certain piece or parcel of land located in the Town of Brookfield, County of Fairfield and State of Connecticut, shown as "Lot 4 30,270 ± s.f. 0.70 ± Ac." on a certain map entitled "TOWN OF BROOKFIELD FAIRFIELD COUNTY, CONN. FINAL SUBDIVISION MAP Name Of Subdivision: 'CARLINS HILL' AFFORDABLE HOUSING RESUBDIVISION OF LOT 5 THE KNAPP SUBDIVISION" which map dated 11-13-06 is Certified "Substantially Correct" by Richard A. Bunnell, R.L.S., CT Lic. # 15562 and is filed in the Town Clerk's Office in the Town of Brookfield as Map #1214.

Said premises are subject to the following:

- 1. Taxes hereinafter due to the Brookfield Tax Collector.
- Notes, Easements and Building Setback Lines as shown on Map No. 26-20 and Map No. 1214 on file in the Brookfield Town Clerk's Office.
- Any and all provisions of any ordinance, municipal regulations, public or private law, including but not limited to the planning and zoning regulations of the Town of Brookfield.
- Electric Distribution Easement to The Connecticut Light and Power Company dated December 7, 2007 and to be recorded in the Land Records of the Town of Brookfield.

The property conveyed hereby is an "affordable housing unit" as defined in C.G.S. § 8-30g. Said property is subject to the following restrictions (the "Restrictions"):

- A. This dwelling unit is an affordable housing dwelling unit within a set aside development as defined in section 8-30g of the Connecticut General Statutes and in accordance with the applicable regulations for state agencies that were in effect on the date of the original application for initial local approval on July 24, 2007, and is therefore subject to a limitation, at the date of purchase, on the maximum annual income of the household that may purchase the unit, and is subject to a limitation on the maximum sale or resale price, these limitations shall be strictly enforced, and may be enforced by the person identified in the affordability plan as responsible for the administration of these limitations or the zoning enforcement authority of Brookfield.
- B. For the duration of this covenant or restriction, this dwelling unit may be sold only to persons and families whose annual income does not exceed 60% percent of 'median income' as defined in subsection 8-30g-1(10) of the Regulations of Connecticut State Agencies, applicable to this unit as specified in

YOL 0578 PAGE 0800

an affordability plan as on file with the Town of Brookfield. In addition, this unit may be sold or resold only at a price equal to or less than the price determined using the formula stated in section 8-30g-8(a), or the formula stated in section 8-30g-8(b) as applicable, of the Regulations of Connecticut State Agencies.

- C. In the event said owner desires to make said property available for sale, said owner shall follow the procedures of Section XIV of the Affordability Plan.
- D. Said owner shall occupy said property as said owner's principal residence and shall not lease said property.
- E. Said owner shall maintain said property. Said owner shall not destroy, damage or impair said property, to deteriorate, or commit waste on said property. When said property is offered for resale, the Administrator shall cause said property to be inspected.
- F. The Restrictions shall run with the land for a period of forty (40) years from the date of initial conveyance of said property by Wilpak, L.L.C. or its successor(s) or assign(s) to an eligible family or household. After the expiration of said forty (40) year period, the Restrictions shall be of no further force and effect. Notwithstanding the foregoing, the right of first offer in Paragraph F above shall remain in effect and shall apply to the first conveyance of said property following the expiration of said forty (40) year period.
- G. This development was approved by the agencies of the Town based in part on the condition that a defined percentage of the homes in the subdivision would be preserved as affordable housing units. The Restrictions are required by law to be strictly enforced.
- H. A violation of the Restrictions shall not result in a forfeiture of title, but the Brookfield Planning and Zoning Commissions shall otherwise retain all enforcement powers granted by the General Statutes, including § 8-12, which powers include, but are not limited to, the authority, at any reasonable time, to inspect said property and to examine the books and records of the Administrator to determine compliance of said property with the affordable housing regulations.

Received for Record IAN 16 2008
at 11 h 15 m A M and recorded by

BROOKFIELD TOWN CLERK

State Use: 101 Print Date: 10/27/2020 10:22	6018 BROOKFIELD, CT	SIC	Assessed Value 72,220 74,570	146,790 Total: 146,790 Total: 146,790 This signature acknowledges a visit by a Data Collector or Assessor		106,530		103,170	•	209,700 C	0	209,700		Purpose/Result Hearing No Cng Measured & Listed Permit - Property Visited		Land		Value: 103,170
State Use: 101 rint Date: 10/			17 1-1 17 1-3	Total:	APPRAISED VALUE SUMMARY								VISIT/ CHANGE HISTORY	74. Hear 00 Meas 56 Perm		Adj. Unit Price		Total Land Value:
Stat Print	Assessed Value 72,220 74,570	146,790 HISTORY	alue Yr. 72,220,2017 74,570,2017	146,790 visit by a I	TOE SE								VGE HI	PES M		S.Adj Fact	86 RX	To
l.	1.1	ENTC (Assessed Val	ges a vis	ED VA	(F)	æ, (æ)) (3)		υ		Value	V/CHA	1		cing		
0f 1	MENT 103,170 106,530		Asse	nowled	PPRAIS	ue (Caro	alue (BI	ue (Bidg		el Valu		l Parcel	VIST	Type 01 06		Special Pricing		1
-	ASSESSMENT Appraised Value 103,170 106,530	0770	7. Code 118 1-1 118 1-3	Total: ture ackn	A	ldg. Val	(a)	and Val	i Value	sed Par ethod:		opraised				25.		
Card	CURRENT A Code 1-1 1-3	Total	Assessed Value Yr. 72,220,2018 74,570,2018	146,790 This signa		Appraised Bldg. Value (Card)	Appraised OB (L) Value (Bidg)	Appraised Land Value (Bldg)	Special Land Value	Total Appraised Parcel Value Valuation Method:	Adjustment:	Net Total Appraised Parcel Value		Date 12/15/2011 08/30/2010 10/16/2007				
1			essed Va	Int. Th		App	App	Ag.	Spec	Tota Valu	Adju	Net		00		otes-Adi	IONS	
ame: 1 of	Description OT SLDG			omm.										Comments NEW SINGL FAM: CO		×	RESTRICTIONS	
Bldg Name: Sec #: 1	Descri RES LOT RES BLDG		Yr. Code 2019 1-1 2019 1-3	S Amount Co			Batch							TEW SIN	CTION	Adi.	0.00 RE	
of 1		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	8 8	ENTS									l		AND LINE VALUATION SECTION	" ST.		-
1	LOCATION	actua a tro	220,000	ASSESSMENTS Number A			-							Date Comp. 09/17/2008	4LUAT	e C. Factor	00 0.85	76 AC
)25/ / Bldg #:	7	<u></u>		TER AS			ing							% Comp. 100	TINE V	Acre Disc	2 1.0000	Area: 0
MAP ID: B04//025// Blo	ROAD DATA	clar har	מממממ	OTHER			Tracing) }	E				0.7	LAND	I. Factor c	2526	Parcel Total Land Area: 0.76 AC
(AP ID)	DITTLES STRT/ROAL 1 Paved	Condo Declar Address Char ASSOC PID#	09/15/2020 09/15/2020 01/28/2019 06/13/2018 06/13/2018 01/16/2008	Descr			TOOR:			FBM=3 KMS, IBH GAS FPL 8/10- IA			ECOR	Insp. Date 10/18/2007	į		0.00	arcel To
≥ i	ES 1		<u> </u>	Code			GHBO	2000	ES	FBM=3 R GAS FPL 8/10- IA			RMIT	143,600		Unit Price		0.76 AC P
031300	UTILITIES Swell	orr 4	68-VOLVEAGE 775/623 775/621 750/973 742/455 742/455 586/962				SING NEIGHB	Yanii Yan	NOTES	<u> </u>			ING PE	Amount 143		Tinite	0.76 AC	0.76
Account #03031300	5 Well 6 Septic 8 Septic 8 Septic 8 Septic 8 Septic 8 SUF	1214 LOT 4 1237	742 775 777 742 742 888	Amount			ASSESSING NEIGHBORHOOD	5					BUILDING PERMIT RECORD					Juits:
Accou	TOPO. Rolling Rolling ther ID: Free Top Control of the ID: Free Top Control of the ID: Free Top Control of the ID: Free Top Control of ID: Free Top C	TCM #2 Historic Zone GIS ID: B04025	ALU			Total:	SA				CDED			l la		Twont Danth		Total Card Land Units:
X		TCM #2 Historic Zone GIS ID:	MARI ARIA	SNG			MRHD Name	Mame			RECO			Description New Consti		_ (2	otal Care
NS WA	k RUSSC	:	NERSH R RUSSO JSSO MA	EXEMPTIONS Description			MRE	IIIGAI		**** 820	D DEED			Type		7000	R100	
CARLI	14 L/U 8		RECORD OF OWNERSHIP CCHI DEBRA L/U & RUSSO M CCHI DEBRA & RUSSO MARI CCHI DEBRA LC LC NA MORTGAGE LLC	EXE						OUSINC NT 585/	RECTE			orte 007		e	TOTAL A	
ation: 3 02684	RENT OF J. C. T. O. C. T. C. O. C. T. C. O. C. T. C. C. O. C.		CORD HIDEBH HIDEBH HIDEBH IMORT				110	8		ABLE H ASEME	IS COR		ļ	Issue Date 10/03/2007		Use	Single Family	
Property Location: 3 CARLINS WAY Vision ID: 102684	CURRENT OWNER BACCHIOCCHI DEBRA L/U & RUSSO2 COSTA DAVID J 3 CARLINS WAY BROOKFIELD, CT 06804 Additional Owners:		RECORD OF OWNERSHIP BACCHIOCCHI DEBRA L'U & RUSSO MARIA L/U BACCHIOCCHI DEBRA & RUSSO MARIA BACCHIOCCHI DEBRA WILPAK LLC NATIONSTAR MORTGAGE LLC	Type			9110/01/01	13/A		****AFFORDABLE HOUSING**** FIRE TANK EASEMENT 585/850 8/10 WOB	DEED 586/962 IS CORRECTED DEED RECORDED	тн		Permit ID 200700785		Use		
Prope Vision	BACC COST. 3 CAR BROO Additio		BACC BACC WILP, WALK	Year						****AFFO FIRE TAN 8/10 WOB	DEED :	4 FX BTH		<u>Per</u> 2007		B D		

AFFORDABILITY PLAN

P & A Associates of Bethel, Inc. ("P&A") submits this Affordability Plan in conjunction with its application to the Brookfield Planning and Zoning Commissions for approval of its "Carlin's Hill" residential development, consisting of a subdivision approval for 5 single-family detached homes on subdivided lots.

Under this plan, thirty percent (30%) of the homes for Carlin's Hill will designated as "Housing Opportunity Units" that will meet the criteria for "affordable housing" as defined in Connecticut General Statutes ("C.G.S.") § 8-30g. As amended by the legislature effective October 1, 2000, C.G.S. § 8-30g requires that for this application at least fifteen percent (15%) of the units must be affordable for 40 years to families earning eighty percent (80%) or less of the median income for the greater Danbury area or the State median income, whichever is less, and at least 15 percent (15%) of the units must be affordable to those earning sixty percent (60%) or less of either the area or State median income, whichever is less. Because the area median income for the greater Danbury area (\$95,900.00) as of the date of this application is greater than the statewide median (\$81,000.00), this plan uses the lower figure; however, please note that the actual maximum sales prices are to be calculated at the time of the lease of conveyance.

P&A proposes to set aside one (1) single-family detached home for eighty percent (80%) of median households and one (1) single-family detached homes for sixty percent (60%) of median households. Affordable units will include four bedrooms. This Affordability Plan, which is proposed as a condition of approval of the subdivision and site plan approval by the Brookfield Planning and Zoning Commissions is in accordance with C.G.S. § 8-30g.

AFFORDABILITY PLAN FOR CARLIN'S HILL RESIDENTIAL HOMES

I. Units Designated for Housing Opportunity Development.

Thirty percent (30%) of the units of the Carlin's Hill development will be designated as affordable housing, as defined by C.G.S. § 8-30g. The specific units to be designated as affordable housing (to be called "Housing Opportunity Units") are set forth in Schedule A attached hereto.

II. Forty (40) Year Period.

The Housing Opportunity Units shall be designated as affordable housing units for forty (40) years. He forty (40) year affordability period shall be calculated separately for each Housing Opportunity Unit, and the period shall begin on the date of initial conveyance of such Housing Opportunity Unit from P&A or it successors and/or assigns.

III. Pro-Rata Construction and Dispersion.

The Housing Opportunity Units shall be built and offered for sale on a pro rata basis as construction proceeds. The proposed dispersion of Housing Opportunity Units is identified on subdivision and site plans and in Schedule A. It is the intent of this plan that two (2) Housing Opportunity Units will be built and offered for sale within the time that two (2) market-rate units are built and offered for sale. The Town of Brookfield, acting through its Zoning Enforcement Officer or building official as appropriate, may withhold issuance of certificate of occupancy for the third (3rd) market-rate unit within the Carlin's Hill development until such time as two (2) certificates of occupancy for Housing Opportunity Units have been issued to maintain the ratio required by this Plan.

IV. Nature of Construction of Housing Opportunity Units and Market-Rate Units.

Within Carlin's Hill, Housing Opportunity Units for sale shall be constructed in substantial conformance with the specifications set forth in Schedule B of this Plan and shall be comparable in construction quality and standard amenities to the market rate homes with the same number of bedrooms. The Housing Opportunity Units shall be comparable in size to the market-rate units and shall contain as standard features the same amenities as provided in the market-rate units of the same size.

V. Entity Responsible for Administration and Compliance.

The Affordability Plan will be administered by P&A or its successors and/or assigns ("Administrator"). P&A shall commence the role of Administrator as owner. The Administrator shall submit a written status report to the Brookfield Planning Commission on compliance with this Affordability plan annually on or before December 31. The role of Administrator may be transferred or assigned to another entity, provided that such entity has the experience and qualifications to administer this Plan. In the event of any assignment of the role of Administrator, P&A or its successor and/or assigns will provide sixty (60) days prior written notice to the Brookfield Planning Commission.

VI. Affirmative Fair Housing Marketing Plan.

In the Carlin's Hill development, the sale of both Housing Opportunity Units and market-rate units shall be publicized, using State regulations for affirmative fair housing marketing programs as guidelines. The Administrator shall have responsibility for compliance with this section. Notices of initial availability of units shall be provided, at a minimum, by advertising at least two times in a newspaper of general circulation in the Town. The Administrator shall also provide such notices to the Brookfield Planning Commission, the Town of Brookfield, and Brookfield Housing Authority, and the Brookfield Board of Education. Such notices shall include a description of the available Housing Opportunity Unit(s), the eligibility criteria for potential lessees or purchasers, the Maximum Sale Price (as hereinafter defined), and the availability of application forms and additional information.

Using the above-referenced State regulations as guidelines, dissemination of information about available affordable and market rate units shall include:

- Analyzing census and other data to identify racial and ethnic groups least represented in the Brookfield population;
- Announcements/advertisements in publications and other media that will reach minority populations;
- Announcements to social service agencies and other community contacts serving low-income minority families (including churches, civil rights organizations, housing authorities, legal services organizations, etc.);
- Assistance to minority applicants in processing applications:
- Marketing efforts in geographic area of high minority concentrations within the housing market area; and
- Beginning affirmative marketing efforts prior to general marketing of units.

All notices shall comply with the federal Fair Housing Act, 42 U.S.C. §§ 3601 et seq. and the Connecticut Fair Housing Act, C.G.S. §§ 46a-64b, 64c (together, the "Fair Housing Acts").

VII. Purchase Eligibility.

Eligibility of families or households to purchase a Housing Opportunity Unit in the Carlin's Hill development shall be determined by the Administrator in accordance with § 8-30g as amended.

VIII. Application Process.

A family or household seeking to purchase one of the Housing Opportunity Units ("applicant") must complete an application to determine eligibility. The application form and process shall comply with the Fair Housing Acts.

A. Application Form

The application form shall be provided by the Administrator and shall include an income certification form. In general, income for purposes of determining an Applicant's qualification shall include the Applicant family's total anticipated income from all sources for the twelve (12) month period following the date the application is submitted ("Application Date"). If the Applicant's financial disclosures indicate that the Applicant may experience a significant change in the Applicant's future income during the twelve (12) month period, the Administrator shall not consider this change unless there is a reasonable assurance that the change will in fact occur. The Applicant's income need not be re-verified after the time of initial purchase. In determining what is and is not to be included in the definition of family annual income, the Administrator shall use the criteria set forth by HUD and listed on Schedule C, attached.¹

B. Applicant Interview

The Administrator shall interview an Applicant upon submission of the completed application. Specifically, the Administrator shall, during the interview, undertake the following:

1. Review with the Applicant all the information provided on the application.

¹ <u>See</u>24 C.F.R. § 5.609. Federal regulations are subject to change, and it is the intent of this Affordability Plan, including Schedules C and D, to use as guidelines HUD regulations with the respect to income certification, as such regulations may be amended from time to time.

- 2. Explain to the Applicant the requirements for eligibility, verification procedures, and the penalties for supplying false information.
- 3. Verify that all sources of family income and family assets have been listed in the application. Make clear that the term "family" includes all individuals who are to occupy the home, and that no relationship by blood or marriage is required.
- Request the Applicant to sign the necessary release forms to be used in verifying income. Inform the Applicant of what verification and documentation must be provided before the application is deemed complete.
- 5. Inform the Applicant that a decision as to eligibility cannot be made until all items on the application have been verified.
- 6. Review with the Applicant the process and restrictions regarding resale.

C. Verification of Applicant's Income.

Where it is evident from the income certification form provided by the Applicant that the Applicant is not eligible, additional verification procedures shall not be necessary. However, if the Applicant appears to be eligible, the Administrator shall require verification of the Applicant's reported income.

If applicable, the Applicant shall provide the documentation listed on Schedule D, attached hereto, to the Administrator. This list is not exclusive, and the Administrator may require any other verification or documentation as the Administrator deems necessary.

IX. Maximum Initial Sale Price and Maximum Resale Price.

Calculation of the maximum initial sale price or maximum resale price ("Maximum Sale Price") or Maximum Rental for a Housing Opportunity Unit, so as o satisfy C.G.S. § 8-30g, shall utilize the lesser of the area median income data for the Town of Brookfield or the statewide median as published by HUD as in effect on the day a purchase and sale agreement is accepted by the owner of the Housing Opportunity Unit ("Owner").

The Maximum Sale or Resale Price shall be calculated as follows:

VIL 0 5 7 0 PAGE 0 9 4 3

<u>Calculation steps for four bedroom sale unit at 80 percent of area or statewide</u> median

- 1. Determine area median income for Danbury PMSA or statewide median, adjusted for family size (calculated at 1.5 persons per bedroom), as published by HUD
- 2. Calculate 80 percent of Step 1
- 3. Calculate 30 percent of Step 2, representing the maximum portion of a family's income that may be used for housing
- 4. Divide Step 3 by twelve (12) to determine the maximum monthly outlay
- 5. Determine by reasonable estimate monthly expenses, including taxes, insurance, heat and utility costs, excluding telephone and cable television, but including any required common interest ownership or similar fee
- 6. Subtract Step 5 from Step 4 to determine the amount available for mortgage principal and interest
- 7. Apply amount available from Step 6 to standard mortgage term at thenprevailing interest rate to determine the financeable amount
- 8. Determine downpayment (see Section X)
- 9. Add Steps 7 and 8 to determine the MAXIMUM SALE OR RESALE PRICE

Calculation steps for four bedroom sale unit at 60 percent of area or statewide median

- 1. Determine area median income for Danbury PMSA or statewide median, adjusted for family size (calculated at 1.5 persons per bedroom), as published by HUD
- 2. Calculate 60 percent of Step 1
- 3. Calculate 30 percent of Step 2, representing the maximum portion of a family's income that may be used for housing
- 4. Divide Step 3 by twelve (12) to determine the maximum monthly outlay

- Determine by reasonable estimate monthly expenses, including taxes, insurance, heat and utility costs, excluding telephone and cable television, but including any required common interest ownership or similar fee
- 6. Subtract Step 5 from Step 4 to determine the amount available for mortgage principal and interest
- 7. Apply amount available from Step 6 to standard mortgage term at thenprevailing interest rate to determine the financeable amount
- 8. Determine downpayment (see Section X)
- 9. Add Steps 7 and 8 to determine the MAXIMUM SALE OR RESALE PRICE

X. <u>Downpayments.</u>

The downpayment for a Housing Opportunity Unit that is sold/purchased shall not exceed twenty percent (20%) of the purchase price. However, this Plan does not require, and shall be interpreted to require, a twenty percent (20%) downpayment for each unit that is sold or purchased, and thus the downpayment may be reduced. There shall be no minimum downpayment.

XI. Rights and Privileges.

All owners of Housing Opportunity Units shall have the same rights and privileges as owners of market-rate units within the development.

XII. Principal Residence.

Housing Opportunity Units shall be occupied only as an owner's or lessee's principal residence.

XIII. Requirement to Maintain Condition.

All owners are required to maintain their units. The owner shall not destroy, damage or impair the unit, allow the unit to deteriorate, or commit waste on the unit. When a Housing Opportunity Unit is offered for resale or release, the Administrator shall cause the home to be inspected.

XIV. Resale of a Housing Opportunity Unit.

An Owner may sell a Housing Opportunity Unit at any time, provided the Owner complies with the restrictions concerning the sale of homes as set forth in this Affordability Plan and in the deed restrictions attached hereto as Schedule E (the

VOL 0 5 7 0 PAGE 0 9 4 5

"Deed Restrictions"). If the Owner wishes to sell, the Owner shall notify the Administrator in writing. The Administrator shall then work with the Owner to calculate a Maximum Sale Price, as set forth in Section IX above. The Administrator shall publish notice in the same manner as was followed for the initial sale, as set forth in Section VI above. The Administrator shall bring any purchase offers received to the attention of the Owner.

The Owner may hire a real estate broker or otherwise individually solicit offers, independent of the Administrator's action, from potential purchasers. The Owner shall inform any potential purchaser of the affordability restrictions before any purchase and sale agreement is executed by furnishing the potential purchaser with a copy of this Affordability Plan. The purchase and sale agreement shall contain a provision to the effect that the sale is contingent upon a determination by the Administrator that the purchaser meets the eligibility criteria set forth in this Plan. Once the purchase and sale agreement is executed by the Owner and potential purchaser, the potential purchaser shall immediately notify the administrator in writing. The Administrator shall have thirty (30) days from such notice to determine the eligibility of the potential purchaser in accordance with the application process set forth in Section VIII above. The Administrator shall notify the Owner and the potential purchaser of its determination of eligibility in writing within said thirty (30) day period. If the Administrator determines that the potential purchaser is not eligible, the purchase and sale agreement shall be void, and the Owner may solicit other potential purchasers. If the Administrator determines that the potential purchaser is eligible, the Administrator shall provide the potential purchaser and the Owner with a signed certification to the effect that the sale of the particular Housing Opportunity Unit has complied with the provisions of this Affordability Plan.

XV. Enforcement.

A violation of this Affordability Plan shall not result in a forfeiture of title, but the Brookfield Planning and Zoning Commissions shall otherwise retain all enforcement powers granted by the General Statutes, including § 8-12, which powers include, but are not limited to, the authority, at any reasonable time, to inspect the property and to examine the books and records of the Administrator to determine compliance of Housing Opportunity Units with the affordable housing regulations.

XVI. Deed Restrictions.

The Deed Restrictions shall be included in each deed of a Housing Opportunity Unit during the forty (40) year period in which the affordability program is in place to provide notice of the affordability restrictions and to bind future purchasers. The Deed Restrictions include a right of first offer that shall apply to the first conveyance of the Housing Opportunity Unit following the expiration of the forty (40) year affordability period.

XVII. Binding Effect.

VOL 0 5 7 0 PAGE 0 9 4 6

This Affordability Plan shall be binding on the successors and/or assigns of P&A.

SCHEDULE A

PHASE AND DESIGNATION OF HOUSING OPPORTUNITY UNITS

For Sale Units. As shown on the Site and Subdivision Plan for the Carlins Hill Affordable Housing Resubdivision, as on file, affordable units will be located on lots 4 and 5. Lots 4 and 5 are located on the southeast portion of the subdivision. All five permits will be submitted at the same time, therefore permitting construction on all five lots to begin at the same time.

SCHEDULE B

SPECIFICATIONS FOR FOUR BEDROOM SINGLE-FAMILY DETACHED HOUSING OPPORTUNITY UNIT TO BE SOLD AT 80 PERCENT OF MEDIAN

SPECIFICATIONS:

FRAMING & EXTERIOR:

Exterior Walls: 2" x 4" Doug Fir 16"/O.C. Interior Walls: 2" x 4" Doug Fir 16"/O.C.

Floor Joists: 2" x 10" Hem Fir Headers: 2" x 10" Hem Fir

Ceiling Joists: 2" x 8" Hem Fir 16"/O.C. Rafters: 2" x 8" Hem Fir 16"/O.C.

Sub-Floor 1st Floor Concrete

2nd Floor ¾" T&G Plywood

Exterior Sheathing: 1/2" OSB

Roof: Owens Corning, (or equal), Fiberglass roof shingles. Choice of color from

builders selection.

Exterior Doors:

Front: Pre-hung metal Peachtree or equal

Hardware: Quickset with entry lock (allow: \$50.00 each)

Windows: MW, Silverline (or equal), double hung window, insulated with

screens & grills

Two (2) garage doors with openers \$1500 allowance 2-8 ft. sliders

Insulation:

Walls: 3-5/8" Fiberglass (R-13) Flat Ceilings: 12" Fiberglass (R-38)

Cathedral Ceilings (R-30)

Siding: Vinyl

Gutters: Aluminum, choice of white or brown

Exterior Deck with pressure treated lumber 24 ft. by 10 ft. with stars built to code Walkway to be concrete poured.

Driveway to be paved.

Front landing to be pre-fab concrete.

Landscape is to be seeded approx. 100 by 100 ft.

INTERIOR:

Drywall Construction: 1/2" sheetrock with 3 coats taping

Tub area: 1/2" water resistant sheetrock

Cabinets/vanities: Builders selection (allowance \$10,000.00)

(Kitchen/vanities/countertops) included in contract price

Kitchen and bath countertops: Formica / Corian with 4" backsplash Appliances: Refrigerator, dishwasher, stove, microwave \$2500.00 allowance

Mirrors: Client selection (allowance \$200.00) Interior doors: 6 panel fibre, raised panel

VOL 0 5 7 0 PAGE 0 9 4 9

Hardware: Quickset (allowance \$30/each)

Interior trim: *Door casing: 2-1/2" finger jointed painted colonial

*Base: 3-1/4" Colonial

Stairs: Main - Pine risers/stringers and hand rail (42" width) (stain & one coat Poly)

Basement/others - Pine Box

Painting: (Benjamin Moore or equal) builders selection

Interior: (one color - white walls & trim)

Walls & ceilings: two coats latex flat white

Trim: two coats low luster oil white

Note: Painting other than specified above will be additional

Plumbing:

Heat: (1) Zone oil fired hot air with A/C

Hot water: 50 gallon A-O Smith electric hot water heater

Water pipes: with ABS plastic waste lines one outside water faucet, one front or

one back

Washer/Dryer hook-up located per plans

Washer drain pan included One (1) 275 gallon oil tank

Fireplace to be prefabricated 36" hearth

ALLOWANCES:

Kitchen sink: Double bowl porcelain (model #AS-7138/white)	\$175.00 each
Bath sinks: two (2) American standard Ellise petite	\$100.00 each
(Model#AS-0411/white or standard color)	
Toilets: two (2) American standard elongated	\$100.00 each
(Model#2812/white or standard color)	
Tub/Shower: two (2) Americast (model #2391/white or standard)	\$500.00 each
Master bath shower enclosure chrome with sliding door	\$750.00 each
Fixtures: (Delta or equivalent)	
Kitchen sink: #AS-2021.741 white faucet	\$150.00 each
Bath sinks: Delta #3524 chrome faucet	\$ 60.00 each
Tub/Shower: Delta faucet #1548-1524/chrome	\$ 70.00 each
Shower: American Standard shower valve#2000.501 chrome	\$ 70.00 each

NOTE: The plumbing fixtures as noted above are included in the contract price.

The allowance prices are for the purpose of substituting or upgrading by the client.

FLOORING:

Tile: \$3.00/SF material allowance, labor included. (Baths)

Carpet: \$17.00/SQ.YD. installed allowance (standard foam pad included) (bedrooms/1st

floor)

Hardwood floor: living room/kitchen/dinning room/foyer

ELECTRICAL: Complete electrical installation as follows:

200 Amp service

Rough wiring: Romex and plastic boxes

Switches, Plugs, GFI Receptacles, located per code

Four TV, and four telephone wall jacks

Seven recessed lights: 5/kitchen, 2/master bath, (1 dimmer-kitchen)

VOL 0 5 7 0 PAGE 0 9 5 0

Smoke detectors per code (specified by building department) Rough wiring for 2 garage door opener Two (2) outside GFI receptacles (located & installed per code) Wiring for the following: washer, dryer, dishwasher, range Two (2) outside double spotlights, 1-garage, 1-backyard All plugs and switches

LIGTHING: Light fixtures, (including door bell) Allowance \$1000.00

CLEANING: The house will be "broom cleaned" at the time of closing

The windows will have all stickers and paint removed

All carpets, walls & floors will be free of dirt and in move-in condition

MISCELLANEOUS:

NOTE: (A) Change orders signed by both the contractor and client supercede these specifications. Change order amounts will include reasonable overhead and profit for the contractor. Change orders will be billed upon completion.

HOUSE TO BE BUILT AS PER PLANS AND SPECIFICATIONS

SPECIFICATIONS FOR FOUR BEDROOM SINGLE-FAMILY DETACHED HOUSING OPPORTUNITY UNIT TO BE SOLD AT 60 PERCENT OF MEDIAN

SPECIFICATIONS:

FRAMING & EXTERIOR:

Exterior Walls: 2" x 4" Doug Fir 16"/O.C. Interior Walls: 2" x 4" Doug Fir 16"/O.C.

Floor Joists: 2" x 10" Hem Fir Headers: 2" x 10" Hem Fir

Ceiling Joists: 2" x 8" Hem Fir 16"/O.C. Rafters: 2" x 8" Hem Fir 16"/O.C.

Sub-Floor 1st Floor Concrete

2nd Floor ¾" T&G Plywood

Exterior Sheathing: 1/2" OSB

Roof: Owens Corning, (or equal), Fiberglass roof shingles. Choice of color from

builders selection.

Exterior Doors:

Front: Pre-hung metal Peachtree or equal

Hardware: Quickset with entry lock (allow: \$50.00 each)

Windows: MW, Silverline (or equal), double hung window, insulated with

screens & grills

Two (2) garage doors with openers \$1500 allowance 2-8 ft. sliders

Insulation:

Walls: 3-5/8" Fiberglass (R-13) Flat Ceilings: 12" Fiberglass (R-38)

Cathedral Ceilings (R-30)

Siding: Vinyl

Gutters: Aluminum, choice of white or brown

Exterior Deck with pressure treated lumber 24 ft. by 10 ft. with stars built to code

Walkway to be concrete poured.

Driveway to be paved.

Front landing to be pre-fab concrete.

Landscape is to be seeded approx. 100 by 100 ft.

INTERIOR:

Drywall Construction: 1/2" sheetrock with 3 coats taping

Tub area: 1/2" water resistant sheetrock

Cabinets/vanities: Builders selection (allowance \$10,000.00)

(Kitchen/vanities/countertops) included in contract price

Kitchen and bath countertops: Formica / Corian with 4" backsplash Appliances: Refrigerator, dishwasher, stove, microwave \$2500.00 allowance

Mirrors: Client selection (allowance \$200.00) Interior doors: 6 panel fibre, raised panel

Hardware: Quickset (allowance \$30/each)

Interior trim: *Door casing: 2-1/2" finger jointed painted colonial

YOL 0570 PAGE 0952

*Base: 3-1/4" Colonial

Stairs: Main - Pine risers/stringers and hand rail (42" width) (stain & one coat Poly)

Basement/others – Pine Box

Painting: (Benjamin Moore or equal) builders selection

Interior: (one color - white walls & trim)

Walls & ceilings: two coats latex flat white

Trim: two coats low luster oil white

Note: Painting other than specified above will be additional

Plumbing:

Heat: (1) Zone oil fired hot air with A/C

Hot water: 50 gallon A-O Smith electric hot water heater

Water pipes: with ABS plastic waste lines one outside water faucet, one front or

one back

Washer/Dryer hook-up located per plans

Washer drain pan included

One (1) 275 gallon oil tank

Fireplace to be prefabricated 36" hearth

ALLOWANCES:

Kitchen sink: Double bowl porcelain (model #AS-7138/white)	\$175.00 each
Bath sinks: two (2) American standard Ellise petite	\$100.00 each
(Model#AS-0411/white or standard color)	
Toilets: two (2) American standard elongated	\$100.00 each
(Model#2812/white or standard color)	
Tub/Shower: two (2) Americast (model #2391/white or standard)	\$500.00 each
Master bath shower enclosure chrome with sliding door	\$750.00 each
Fixtures: (Delta or equivalent)	
Kitchen sink: #AS-2021.741 white faucet	\$150.00 each
Bath sinks: Delta #3524 chrome faucet	\$ 60.00 each
Tub/Shower: Delta faucet #1548-1524/chrome	\$ 70.00 each
Shower: American Standard shower valve#2000.501 chrome	\$ 70.00 each

NOTE: The plumbing fixtures as noted above are included in the contract price.

The allowance prices are for the purpose of substituting or upgrading by the client.

FLOORING:

Tile: \$3.00/SF material allowance, labor included. (Baths)

Carpet: \$17.00/SQ.YD. installed allowance (standard foam pad included) (bedrooms/1st

floor)

Hardwood floor: living room/kitchen/dinning room/foyer

ELECTRICAL: Complete electrical installation as follows:

200 Amp service

Rough wiring: Romex and plastic boxes

Switches, Plugs, GFI Receptacles, located per code

Four TV, and four telephone wall jacks

Seven recessed lights: 5/kitchen, 2/master bath, (1 dimmer-kitchen)

Smoke detectors per code (specified by building department)

Rough wiring for 2 garage door opener

VOL 0 5 7 0 PAGE 0 9 5 3

Two (2) outside GFI receptacles (located & installed per code) Wiring for the following: washer, dryer, dishwasher, range Two (2) outside double spotlights, 1-garage, 1-backyard All plugs and switches

Light fixtures, (including door bell) Allowance \$1000.00

CLEANING: The house will be "broom cleaned" at the time of closing

The windows will have all stickers and paint removed

All carpets, walls & floors will be free of dirt and in move-in condition

MISCELLANEOUS:

NOTE: (A) Change orders signed by both the contractor and client supercede these specifications. Change order amounts will include reasonable overhead and profit for the contractor. Change orders will be billed upon completion.

HOUSE TO BE BUILT AS PER PLANS AND SPECIFICATIONS

SCHEDULE C DEFINITIONS AND ELEMENTS OF ANNUAL FAMILY INCOME

Annual income includes, but is not limited to, the following:

- (a) The full amount, before any payroll deductions, of wages and salaries, overtime pay, commissions, fees, tips, bonuses and other compensation for personal services;
- (b) The net income from operations of a business or profession, before any capital expenditures but including any allowance for depreciation expense;
- (c) Interest, dividends, and other net income of any kind from real or personal property;
- (d) The full amount of periodic payments received from social security, annuities, insurance policies, retirement funds, pensions, disability or death benefits, or other similar types of periodic payments;
- (e) Payments in lieu of earnings, such as unemployment and disability compensation, workers compensation, and severance pay;
- (f) Welfare assistance. If the welfare assistance payments include an amount specifically designated for shelter and utilities that is subject to adjustment by the welfare assistance agency in accordance with the actual cost of shelter and utilities, the amount of welfare assistance to be included as income consists of the following:
 - (i) The amount of the allowance exclusive of the amounts designated for shelter or utilities, plus
 - (ii) The maximum amount that the welfare assistance agency could in fact allow the family for shelter and utilities;
- (g) Periodic and determinable allowances, such as alimony and child support payments, and regular contributions or gifts received from persons not residing with the Applicant (e.g. periodic gifts from family members, churches, or other sponsored group, even if the gifts are designated as rental or other assistance);
- (h) All regular pay, special pay and allowances of a member of the armed forces; and
- (i) Any earned income tax credit to the extent it exceeds the income tax liability of the Applicant.
 - 2. Excluded from the definition of family annual income are the following:

SCHEDULE D DOCUMENTATION OF INCOME

The following documents shall be provided, where applicable, to the Administrator to determine income eligibility:

1. Employment Income.

Verification forms must request the employer to specify the frequency of pay, the effective date of the last pay increase, and the probability and effective date of any increase during the next twelve (12) months. Acceptable forms of verification (of which at least one must be included in the Applicant file) include:

- (a) An employment verification form completed by the employer.
- (b) Check stubs or earnings statement showing Applicant's gross pay per pay period and frequency of pay.
- (c) W-2 forms if the Applicant has had the same job for at least two years and pay increases can be accurately projected.
- (d) Notarized statements, affidavits or income tax returns signed by the Applicant describing self-employment and amount of income, or income from tips and other gratuities.
 - 2. Social Security, Pensions, Supplementary Security Income, Disability Income.
 - (a) Benefit verification form completed by agency providing the benefits.
- (b) Award or benefit notification letters prepared and signed by the authorizing agency. (Since checks or bank deposit slips show only net amounts remaining after deducting SSI or Medicare, they may be used only when award letter cannot be obtained.)
- (c) If a local Social Security Administration (SSA) office refuses to provide written verification, the Administrator should meet with the SSA office supervisor. If the supervisor refuses to complete the verification forms in a timely manner, the Administrator may accept a check or automatic deposit slip as interim verification of Social Security or SSI benefits as long as any Medicare or state health insurance withholdings are included in the annual income.

3. Unemployment Compensation.

(a) Verification form completed by the unemployment compensation agency.

(b) Records from unemployment office stating payment dates and amounts.

4. Government Assistance.

- (a) All Government Assistance Programs. Agency's written statements as to type and amount of assistance Applicant is now receiving, and any changes in assistance expected during the next twelve (12) months.
- (b) Additional Information for "As-paid" Programs: Agency's written schedule or statement that describes how the "as-paid" system works, the maximum amount the Applicant may receive for shelter and utilities and, if applicable, any factors used to ratably reduce the Applicant's grant.

5. Alimony or Child Support Payments.

- (a) Copy of a separation or settlement agreement or a divorce decree stating amount and type of support and payment schedules.
 - (b) A letter from the person paying the support.
- (c) Copy of latest check. The date, amount, and number of the check must be documented.
- (d) Applicant's notarized statement or affidavit of amount received or that support payments are not being received and the likelihood of support payments being received in the future.

6. Earned Income Tax Credit.

- (a) For credits applied in one lump sum against tax liability, use income tax return (IRS Form 1040 or 1040A).
- (b) For credits applied through regular salary paychecks, use IRS Form W-5 (Earned Income Credit Advance Payment Certificate).

7. Net Income from a Business.

The following documents show income for the prior years. The Administrator must consult with Applicant and use this data to estimate income for the next twelve (12) months.

- (a) IRS Tax Return, Form 1040, including any: Schedule C (Small Business) Schedule E (Rental Property Income) Schedule F (Farm Income)
- (b) An accountant's calculation of depreciation expense, computed using straight-line depreciation rules. (Required when accelerated depreciation was used on the tax return or financial statement.)
 - (c) Audited or unaudited financial statement(s) of the business.
- (d) A copy of a recent loan application listing income derived from the business during the previous twelve (12) months.
- (e) Applicant's notarized statement or affidavit as to net income realized from the business during previous years.

8. Recurring Gifts.

- (a) Notarized statement or affidavit signed by the person providing the assistance. Must give the purpose, dates and value of gifts.
- (b) Applicant's notarized statement or affidavit that provides the information above.

9. Scholarships, Grants, and Veterans Administration Benefits for Education.

- (a) Benefactor's written confirmation of amount of assistance, and educational institution's written confirmation of expected cost of the student's tuition, fees, books and equipment for the next twelve (12) months. To the extent the amount of assistance received is less than or equal to actual educational costs, the assistance payments will be excluded from the Applicant's gross income. Any excess will be included in income.
- (b) Copies of latest benefit checks, if benefits are paid directly to student. Copies of canceled check or receipts for tuition, fees, books, and equipment, if such income and expenses are not expected to changed for the next twelve (12) months.
- (c) Lease and receipts or bills for rent and utility costs paid by students living away from home.

10. Family Assets Currently Held.

For non-liquid assets, collect enough information to determine the current cash value (i.e., the net amount the Applicant would receive if the asset were converted to cash).

- (a) Verification forms, letters, or documents from a financial institution, broker, etc.
- (b) Passbooks, checking account statements, certificates of deposit, bonds, or financial statements completed by a financial institution or broker.
- (c) Quotes from a stock broker or realty agent as to net amount Applicant would receive if Applicant liquidated securities or real estate.
 - (d) Real estate tax statements if tax authority uses approximate market value.
- (e) Copies of closing documents showing the selling price, the distribution of the sales proceeds and the net amount to the borrower.
 - (f) Appraisals of personal property held as a investment.
- (g) Applicant's notarized statements or signed affidavits describing assets or verifying the amount of cash held at the Applicant's home or in safe deposit boxes.
 - 11. Assets Disposed of for Less Than Fair Market Value ("FMV") During Two Years Preceding Application Date.
- (a) Applicant's certification as to whether it has disposed of assets for less than FMV during the two (2) years preceding the Application Date.
- (b) If the Applicant states that it did dispose of assets for less than FMV, then a written statement by the Applicant must include the following:
 - (i) A list of all assets disposed of for less than FMV;
 - (ii) The date Applicant disposed of the assets;
 - (iii) The amount the Applicant received; and
 - (iv) The market value to the asset(s) at the time of disposition.

12. Savings Account Interest Income and Dividends.

- (a) Account statements, passbooks, certificates of deposit, etc., if they show enough information and are signed by the financial institution.
- (b) Broker's quarterly statements showing value of stocks or bonds and the earnings credited the Applicant.
- (c) If an IRS Form 1099 is accepted from the financial institution for prior year earnings, the Administrator must adjust the information to project earnings expected for the next twelve (12) months.

13. Rental Income from Property Owned by Applicant.

The following, adjusted for changes expected during the next twelve (12) months, may be used:

- (a) IRS Form 1040 with Schedule E (Rental Income).
- (b) Copies of latest rent checks, leases, or utility bills.
- (c) Documentation of Applicant's income and expenses in renting the property (tax statements, insurance premiums, receipts for reasonable maintenance and utilities, bank statements or amortization schedule showing monthly interest expense).
- (d) Lessee's written statement identifying monthly payments due the Applicant and Applicant's affidavit as to net income realized.

14. Full-Time Student Status.

- (a) Written verification from the registrar's office or appropriate school official.
- (b) School records indicating enrollment for sufficient number of credits to be considered a full-time student by the school.

SCHEDULE E DEED RESTRICTIONS

(The language below shall be inserted in each deed for a Housing Opportunity Unit.)

The property conveyed hereby is an "affordable housing unit" as defined in C.G.S. § 8-30g. Said property is subject to the following restrictions (the "Restrictions"):

- A. This dwelling unit is an affordable housing dwelling unit within a set aside development as defined in section 8-30g of the Connecticut General Statutes and in accordance with the applicable regulations for state agencies that were in effect on the date of the original application for initial local approval on (Date of Application inserted), and is therefore subject to a limitation, at the date of purchase, on the maximum annual income of the household that may purchase the unit, and is subject to a limitation on the maximum sale or resale price, these limitations shall be strictly enforced, and may be enforced by the person identified in the affordability plan as responsible for the administration of these limitations or the zoning enforcement authority of Brookfield.
- B. For the duration of this covenant or restriction, this dwelling unit may be sold only to persons and families whose annual income does not exceed __ (insert 60% or 80% as applicable) percent of 'median income' as defined in subsection 8-30g-1(10) of the Regulations of Connecticut State Agencies, applicable to this unit as specified in an affordability plan as on file with the Town of Brookfield. In addition, this unit may be sold or resold only at a price equal to or less than the price determined using the formula stated in section 8-30g-8(a), or the formula stated in section 8-30g-8(b) as applicable, of the Regulations of Connecticut State Agencies.
- C. In the event said owner desires to make said property available for sale, said owner shall follow the procedures of Section XIV of the Affordability Plan.
- D. Said owner shall occupy said property as said owner's principal residence and shall not lease said property.
- E. Said owner shall maintain said property. Said owner shall not destroy, damage or impair said property, to deteriorate, or commit waste on said property. When said property is offered for resale, the Administrator shall cause said property to be inspected.
- F. The Restrictions shall run with the land for a period of forty (40) years from the date of initial conveyance of said property by P&A or its successor(s) or assign(s) to an eligible family or household. After the expiration of said forty (40) year period, the Restrictions shall be of no further force and effect. Notwithstanding the foregoing, the right of first offer in Paragraph F above shall

VOL 0 5 7 0 PAGE 0 9 6 3

remain in effect and shall apply to the first conveyance of said property following the expiration of said forty (40) year period.

- G. This development was approved by the agencies of the Town based in part on the condition that a defined percentage of the homes in the subdivision would be preserved as affordable housing units. The Restrictions are required by law to be strictly enforced.
- H. A violation of the Restrictions shall not result in a forfeiture of title, but the Brookfield Planning and Zoning Commissions shall otherwise retain all enforcement powers granted by the General Statutes, including § 8-12, which powers include, but are not limited to, the authority, at any reasonable time, to inspect said property and to examine the books and records of the Administrator to determine compliance of said property with the affordable housing regulations.



TOWN OF BROOKFIELD

BROOKFIELD, CT 06804

<u>Application for Certificate of Affordable Housing Completion</u>
Town of Brookfield, Connecticut

Reserved Points from 2017 Moratorium

Towne Brooke Commons - Family Rental Units

Towne Brooke Commons is a Set-Aside Development with a total of 102 units, 76 of which are market rate units and 16 of which are affordable housing units. The site plan application for this development was filed with the Brookfield Zoning Commission on September 29, 2000 and is therefore subject to Connecticut Public Act 99-261 (the "Act"). The Act required that 25% of the units be restricted as affordable housing units for a period of 30 years. Under the Act, 10% of the units (11 units) must be rented to persons and families whose income is less than or equal to 60% of the area median income or the State median income, whichever is less, and the remainder of the affordable units (15) must be rented to persons and families whose income is less than or equal to 80% of the area median income or the State median income, whichever is less.

As noted in the Attorney Certification Letter, the property on which the development was constructed was conveyed to its present owner by a deed that indicates that the property is subject to the Site Plan Modification Approval issued by the Town of Brookfield and recorded in Volume 528 at Page 271 of the Brookfield Land Records. The Site Plan Modification Approval recognizes that the development is an affordable housing development under Section 8-30g of the Connecticut General Statutes.

Housing Equivalent Points have been assigned as follows: 73 Market Rate Units x .25 points per unit = 18.25 points; 2 family affordable Units @80% x 1.5 = 3 points; and 1 family affordable Unit @60% x 2 = 2 points, for a total of 23.25 claimed points.

The Town of Brookfield reserves 40.25 additional points for use in connection with a future application for Certificate of Affordable Housing Moratorium which have been calculated as follows: 3 Market Rate Units x .25 points per unit = .75 points; 13 family affordable Units @80% x 1.5 = 19.5 points; and 10 family affordable Unit @60% x 2 = 20 points, for a total of 40.25 reserved points.

SUMMARY OF UNIT COUNT AND HOUSING UNIT-EQUIVALENCY POINTS 8-30g Set-Aside Affordable Housing Development in Brookfield, Connecticut

Name of Development SET-ASIDE HOUSING	Address	Cof O'or Restriction Start-Date	Assisted Housing Documentation	Tern of Affordability	Total # and type # of Units Units Units	#.of Affordable Units	Total Points
DEVELOPIMENTS Towne Brooke	5 Nabby Road 10/21/2009	10/21/2009	Site plan modification 30 years	30 years	102 Rental	16	63.5**
Commons			approval, Vol 683, page		Family		
76 market rate units @			125				
.25 pts + 19 HUE pts							
15 units @80% x 1.5 pts =							
22.50 HUE pts							
11 units @ $60\% \times 2 = 22$							
HUE pts							
						** 23.25 HU	** 23.25 HUE pts Claimed

** 40.25 HUE pts Reserved

CALCULATION OF HOUSING UNIT-EQUIVALENT POINTS

Project Name :	Town Brooke Commons	
Address:	5 Nabby Road	
Developer / Owner / P	erson or Equity responsible	for Compliance:
Name: Towne Brooke	Commons Apartments	
Address: 5 Nabby Roa	d	
City/ Town/ State / Zip	: Brookfield, CT 06470	
Phone: 203-775-9991		
Email: lenonieves@cr	propertymgmt.com	
Description of "Set-Asi	de" Development:	Rental? YES_X_NO
Approved by the Zonin		units, including 26 affordable units. s in effect on September 29, 2000. he Certificate of Occupancy.
Total # of units: 102	# of Affordable units	16 # of Mkt. Rate Units: 76

Type of Unit	# of Units	Housing Unit- Equivalent Point Value Per Unit	Total Housing Unit- Equivalent Points
Market-rate units in a set-aside	76	.25	19.0
development			
Elderly units, owned or rented, restricted to households at or below 80% of median income			
Family units, <u>owned</u> , that are restricted to households with annual income no more than: 80% of median income 60% of median income			
Family units, rented, that are restricted to households with annual income no more than: 80% of median income 60% of median income	15 11	1.5 2	22.50 22.0
TOTAL ELIGIBLE Housing Unit-Equivalent Points	102		63.50

(Continued on next page)

CALCULATION OF HOUSING UNIT-EQUIVALENT POINTS (Continued)

Project Name :	Town Brooke Commons	
Address:	5 Nabby Road	
Developer / Owner /	/ Person or Equity responsible for Compliance:	
Name: Towne Brook	ke Commons Apartments	
Address: 5 Nabby R	Road	
City/ Town/ State / ?	Zip: Brookfield, CT 06470	
Phone: 203-775-99	91	
Email: lenonieves@	Ocrpropertymgmt.com	,

TOTAL UNITS CLAIMED	HUE Points
73 - Market rate units @ .25 HUE	18.25
2 - 80% Median income units @ 1.5 HUE	3.0
1 – 60% Median income unit @ 2 HUE	2.0
TOTAL CLAIMED HUE POINTS	23.25- HUE pts claimed

TOTAL UNITS RESERVED	HUE Points
3 - Market rate units @ .25 HUE	.75
13 - 80% Median income units @ 1.25 HUE	19.50
10 – 60% Median income unit @ 2 HUE	20.0
TOTAL CLAIMED HUE POINTS	40.25 - HUE pts reserved

TOWN OF BROOKFIELD, CONNECTICUT SECTION 8-30G SET-ASIDE DEVELOPMENTS

NAME/ADDRESS of Development Owner	Owner	Total #	# Affordable	Approved	Completed	NOTES
		Units	Units	Date	Date (CO)	
Brookfield Village	Brookfield Village LLC	48	48	5/22/2013	3/27/2018	CHFA Funded
800 Federal Road 15				-	12/22/17	
Station Rd		(2000		
Brookfield Crossing	Individual Homes	38	6	2003-2004		-
Meadowbrook Road				-		
Carlin's Way	Ownership details below:	2	2			
1 Carlin's Way	Dean Esposito 07/07/2008					
3 Carlin's Way	Debra Vacchiocchi & Maria Russo 01/28/2019					
Housatonic Habitat for Humanity	Simmons, Roger & Kathleen	Н	П	1/26/2006	1/26/2006 12/2/2008	
139 Tower Road						
Laurel Hill Residences	Dakota Partners	72	72	12/6/12	9/21/2015	CHFA Funded
40 & 64 Laurel Hill Road						
Mill River Views	Ownership details below:	22	7			
793 Federal Road						
793-6, unit #3 Federal Road	Stiles, Donna, Ownership: 02/03/06					
793-8, unit #4 Federal Road	Sagnelli, Allison M, Ownership: 05/02/06					
793-9, unit #5 Federal Road	Dellaventura, Katie L, Ownership: 07/03/06					
793-12, unit #6 Federal Road	Yantorno, Deborah, Ownership: 04/14/09					
793-13, unit #7 Federal Road	Weber, John M Jr, Ownership: 05/18/06					
793-16, unit #8 Federal Road	Crowley, Kevin P & Guadalupe, Ownership: 01/31/07					
793-17, unit #9 Federal Road	Snyder, Bryan C, Ownership: 02/16/06					
Orchard Place Apartments	20 Orchard Street, LLC	30	<u>6</u>	7/10/03		
20 Orchard Street						
Town Brooke Commons Entire Site	WRL Brookfield LLC	102	26	8/29/2005	8/29/2005 10/2/2009	
5 Nabby Road						
Mountain Road Hollow 36 North Mountain Road	Mountain Road Hollow LLC	12	4			
4 Hollow Drive	Segundo Montero					Being Constructed
ouize mollotto	+					Not Yet Constructed

Approved /Planned Affordable Housing Developments	sing Development <u>s</u>					
NAME/ADDRESS of Development	Owner	Total # # Affor Units units	Total # #Affordable Approved Completed NOTES Units units Date Date	Approved Date	Completed Date (CO)	NOTES
North Mountain Hollow	Individual Ownership. Single Family Homes	12	4 Affordable 9/3/2015 Not Yet	9/3/2015	Not Yet	See above.
36 North Mountain Road					Completed	
Brookfield Mews	New Milford Hospital Inc.	112	112 34 Affordable 2/8/2018 Not Built	2/8/2018	Not Built	
468 Federal Road						