

ELDERLY/DISABLED/VETERANS BENEFIT REQUIREMENTS FOR 2023 GRAND LIST for TAX BILL in 2024/2025

TOWN ELDERLY/DISABLED

1. Such person or spouse is **65 years of age** or older by December 31 of the prior year or one hundred percent disabled (awards letter from state).
2. Such person has **resided and paid** real estate taxes on their residence located in Brookfield for a period of **five years** immediately prior to application for tax credit. Applicant must be **current on their tax payments**.
3. The gross assessment of such property shall not exceed the median assessment of **\$303,090** for the current 2023 Grand List year.
4. Property must be the **legal residence** of such person, occupied more than 183 days of each calendar year.
5. Income must not exceed **\$61,320 unmarried** and **\$74,760 married**. "Income" is defined as total income from 1040 **PLUS** Social Security and tax exempt income. If not filing an income tax, please submit copies of all tax statements.
6. Applicant must be record owner of property as of October 1st.
7. Applications must be **filed between Feb 1st and May 15th annually**.

TOWN VETERANS

1. Must have **DD214 filed** with the Town Clerk's Office by September 30th of the Grand List year in which you are applying.
2. Served during an **eligible war period** and have been **Honorably Discharged**.
3. Income must not exceed **\$52,700 unmarried** and **\$58,900 married** "Income" is defined as total income from 1040 **PLUS** Social Security and tax exempt income.
4. **Filing period is from February 1st to September 30th annually**.

STATE ELDERLY/DISABLED & STATE VETERANS

1. Owner of Real Property as of October 1st of filing year, legal residence and age 65 as of December 31st of the prior year or one hundred percent disabled (awards letter from the state).
2. Income cannot exceed **\$43,800 unmarried** and **\$53,400 married** "Income" is defined as total income from 1040 **PLUS** Social Security and tax exempt income. If not filing an income tax, copies of all tax statements. Applications are filed annually.